

SPONSORED

FINAL ACT OF STEWARDSHIP

As Catholics, all of us are called to be good stewards of the gifts that God has entrusted to our care. We are not the owners of our material gifts, but rather stewards, caretakers or custodians of what belongs exclusively and entirely to God. For people of faith, estate planning is stewardship. An estate plan is an ultimate, final act of stewardship. We pray for God's guidance on the appropriate distribution of our estate. Creating a will, trust and other estate-planning documents ensures our family is cared for after we are gone.

As a part of the Catholic Community Foundation of San Diego's ministries to our Catholic community, the Foundation offers a week of educational sessions on wills and trusts provided by local Catholic estate-planning attorneys. Beginning this year, the Foundation will sponsor a week in May and November; a two-hour webinar session will be offered each day. These sessions are designed to help you protect and provide for your loved ones, update or create your estate plan, and learn more about wills, trusts, estate taxes, probate expenses,

guardianship of minor children, selection of personal representatives, and more.

Since the Catholic Community Foundation's first "Estate and Legacy Planning" session in October 2016 through 2019, at several parishes, attendees have been provided information to formulate well thought-out, personal questions. These resources give our attendees the opportunities to have their questions answered by a lawyer in the privacy of a law office at a later date. These consultations are compliments of lawyers in full stewardship of the gifts God has given them. They help families make well-informed decisions and ensure that the plan they have created will address their specific wishes.

Creating a will or trust is an opportunity to make a statement of your faith. Only through your will or trust can you make a charitable bequest for the ongoing witness of the Catholic Church through your parish and the faith-related institutions and agencies you may care about at home and abroad.

Although most people will



organize their night out to watch a movie or create an itinerary for a road trip, most families do not take the time to plan for their future. We simply never get around to doing it. The result is disappointing. When we fail to plan, our dreams, wishes and hopes may never be fully realized. Unfortunately, this also means our family and beneficiaries experience the expense and frustration of estate administration. A few months of probate can destroy what took a lifetime to create. Don't let this happen to you or your family.

We all desire significance — to lead happy and fulfilled lives surrounded by family and friends. For many of us, there is a compelling need to make a

difference — to leave a lasting impact on the people most dear to us and the world in which we live. The search for significance and desire to plan for the future leads many to ponder their legacy. What kind of legacy will you leave? A bequest is perhaps the easiest and most tangible way to have a lasting impact on the people and organizations that mean the most to you.

If after reading this article you have questions or would like to get started on creating or updating your charitable plan, please contact us at (858) 397-9702 or snunn@ccfsd.org. You can also request our free Wills Guide, a guide to planning your will and trust and be referred to a qualified estate-planning attorney.



CATHOLIC ESTATE AND LEGACY PLANNING WILLS AND TRUSTS

The Catholic Community Foundation of San Diego provides information sessions led by local Catholic estate planning attorneys to help you protect and provide for your loved ones, update or create your estate plan, and learn more about wills, trusts, estate taxes, probate expenses, guardianship of minor children, selection of personal representatives, and more.

Take steps to protect those you love with a new or updated estate plan. Through proper planning, the legacy of love and care that you leave for your family and friends can be encouraging and even inspiring.

PLEASE JOIN US FOR ONE OR MORE OF THE WEBINARS SCHEDULED DURING THE WEEK OF NOVEMBER 9 – 13, 2020.

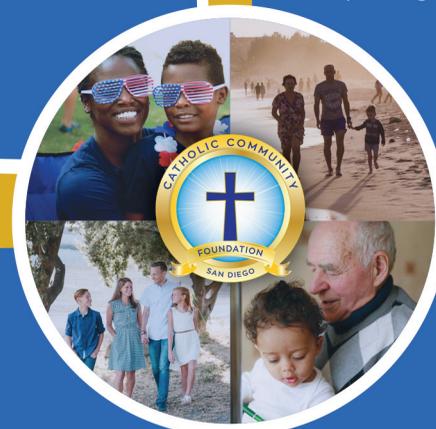
ADMISSION IS FREE.

For more information go to www.ccfdsd.org or call Sue Nunn at (858) 397-9702

To register go to www.CCFSD.org/events

To register for **Webinars in Spanish, November 17 – 19, 2020** go to our website for times.

Wills and Trusts Week sessions are for informational purposes only and not intended to replace legal advice.



CATHOLIC WILLS & TRUSTS WEBINARS

Monday 6:30 – 8:30pm

Tuesday 10 am – 12 noon

Wednesday 6:30 – 8:30pm

Thursday 10 am – 12 noon

Friday 1 – 3pm