

YEAR-END  
GIVING GUIDE

The Catholic Community Foundation provides many options to support the parishes, schools and ministries within San Diego & Imperial Counties. As you review your year-end giving, please consider a gift to support your area of interest through the Catholic Community Foundation.



CONTRIBUTION	PROCESS	TIPS	ESTIMATED TIME	DEADLINE FOR DONORS
Checks/Cash	<p>Send a check made payable to the Catholic Community Foundation, indicating the purpose on the memo line. Mail checks to:</p> <p>Catholic Community Foundation of San Diego</p> <p>4747 Morena Blvd., Ste. 300 San Diego, CA 92117</p>	You can direct your gift to your area of interest.	The Catholic Community Foundation processes your check based on the day it arrives, but please allow a week for processing during the busiest times.	Postmarked by December 31, of the current year.
Credit Card Contributions	Contribute online with the "Give Today" button on our website, <a href="http://www.ccfdsd.org">www.ccfdsd.org</a>	You can direct your gift to your area of interest	Immediate.	Posted to your account by December 31, of the current year.
Securities, (Stocks and Mutual Funds)	Instruct your broker to transfer your securities to the Catholic Community Foundation. Contact us for the transform form at <a href="mailto:donnorsupport@ccfsd.org">donnorsupport@ccfsd.org</a>	Please notify the Catholic Community Foundation of your intention prior to your transfer in writing. You can direct your gift to your area of interest.	Timing depends on the broker processing the transfer.	Received at the Catholic Community Foundation by December 31, of the current year.
Retirement Assets (IRA)*	Contact your IRA Plan Administrator to transfer your qualified charitable distribution directly to the Catholic Community Foundation.	*This is for donors 70 1/2 or older on the date of transfer. You can direct your gift to your area of interest.	Please plan early. It may take 3-4 weeks for your transfer.	Postmarked by December 31, of the current year.
Donor Advised Funds	Please contact your Charitable Gift Fund administrator or visit their website to request a distribution (grant) to the Catholic Community Foundation.	You can direct your gift to your area of interest.	Some charitable gift fund managers have a deadline of the first Monday of December to process a distribution by the end of the calendar year.	Anytime.

COMPLEX GIFTS

The Catholic Community Foundation can also receive gifts of Restricted Stock, Closely-held Stock and Real Estate, subject to review and approval by the Catholic Community Foundation Board of Directors. Timing and processing steps vary. If you wish to make a gift of this type, please contact us at 858-397-9700, and our team will be happy to assist you. If you are considering a complex asset gift before the end of the year, please call us today, so that we can assist you in completing your gift.



CATHOLIC  
COMMUNITY  
FOUNDATION

Have you remembered the Catholic Community Foundation in your will or estate plan?

If you already have, please let us know so we can thank you!  
We are available to address your questions and be of assistance. Contact Manny Rubio or Teresa Murphy at 858-397-9700 or [donorsupport@ccfsd.org](mailto:donorsupport@ccfsd.org)  
TAX ID 47-4949185

This information is intended to be general in nature. Please discuss your year end tax planning with your accountant or other professional advisor.