

**Our Faith,
Our Gratitude,
Our Community,
Our Future**



www.ccfdsd.org





The **Catholic Community Foundation of San Diego** serves as a resource to encourage Catholic philanthropy and to provide an opportunity for families and individuals to pass along their Catholic heritage and values to future generations.

The Catholic Community Foundation of San Diego is rooted in Christian Stewardship, where faith-filled Catholics recognize that everything they possess is a gift from God and, responding with deep gratitude to God for their gifts, they develop a strong desire to give back to those institutions and ministries that formed and guided them in their faith development throughout their lives.

Independent Foundation

The Catholic Community Foundation of San Diego is an autonomous pious foundation formed under canon law and is a tax-exempt nonprofit under civil law. The foundation is independent from the Diocese of San Diego and has its own board of trustees.

Donor-Centric

Donor-centricity is a core principle of the Foundation. All fund distributions from our donors are fulfilled in a manner that respects and honors each donor's funding intentions. The Foundation encourages purposeful giving to those Catholic and other charitable organizations that are personal and spiritually meaningful to each donor, thereby proclaiming their Catholic identity and leaving a legacy to those organizations and that are near and dear to their hearts.



Vision

Our vision is to become the recognized leader of Catholic philanthropy in San Diego and Imperial counties, whose trusted stewardship satisfies our donors' intentions, while meeting the needs of our community.

Mission

Our mission is to receive, manage, safeguard and grow investments that support organizations and donors carrying out the mission of our Catholic faith.

Values

In the service of charity, the core values of the Foundation are to:

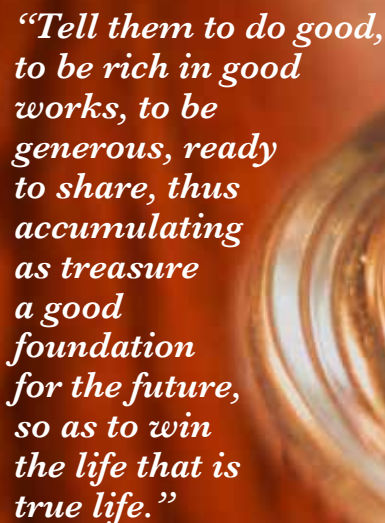
- Abide by Catholic principles
- Uphold the highest ethical standards
- Lead responsibly
- Respect our donors' intentions
- Manage resources efficiently and effectively
- Provide transparency and accountability
- Serve faithfully and professionally

Being Good Stewards and Leaving a Legacy

Our responsibility as followers of Christ is to ensure that we sustain and grow Jesus' ministry here on earth.

God has blessed each of us richly and it is through giving back that we are able to demonstrate gratitude to Him as well as become a visible blessing to others. We are dedicated to providing our donors a way to create their legacy, express their Catholic identity and make an impact by making purposeful contributions to charitable organizations that have formed them throughout their lives.

Reflecting on our Catholic faith: What other institution has been with you throughout your lifetime, from the beginning of your Catholic faith at baptism, through your spiritual development as you faithfully received the sacraments, brought you into holy communion with Christ, provided the formation for your deep faith and trust in God, has been your rock in the good times and bad, and will continue to be with you until your eventual passing into Heaven? And, not only for you, but for your parents, grandparents, and your children?



“Tell them to do good, to be rich in good works, to be generous, ready to share, thus accumulating as treasure a good foundation for the future, so as to win the life that is true life.”

1 Tim 6:18-19

Primary Areas of Support



PARISHES

Our parishes provide us with a place to assemble where faith-filled Catholics worship together with a strong sense of community. The ongoing financial needs of the parish are great. Funds are needed to sustain and grow existing parish ministries, to provide the flexibility to create and support new spiritual ministry programs, to provide essential services, and for the maintenance and development of the parish infrastructure. Endowment support helps assure that our parishes will be sustained and thrive for many generations to come. Over time, parish endowments can help reduce the amount of time our parishes are required to conduct fundraising campaigns while allowing them to spend more time creating and supporting essential parish ministries.



CATHOLIC EDUCATION

Engaging young Catholics in Catholic K-12 education in San Diego and Imperial counties is critically important to ensure the development of future Catholic leaders in our parishes, our local communities, and our world. Funds designated for Catholic Education provide many opportunities for young Catholic students to be able to attend our Catholic schools through tuition assistance programs, and they support our Catholic schools' ability to attract and retain outstanding Catholic school administrative and classroom leaders to teach our children. Catholic education provides a great opportunity for Catholic children to develop and grow in their Catholic faith while also attaining the integrated knowledge and skills needed to help them grow into responsible global citizens as disciples of Christ.



*“Whatever you do
for the least of these...
you do for me.”*

Matthew 25:40



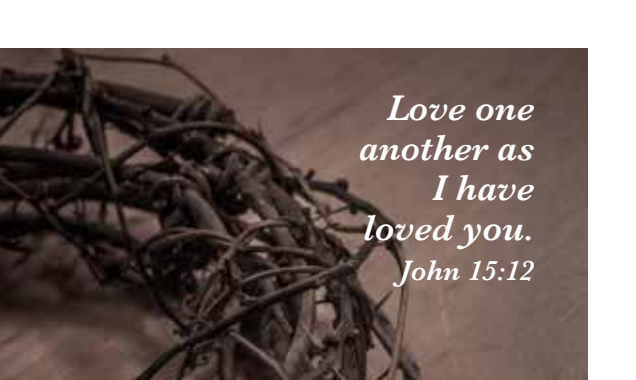
VOCATIONS

Ongoing support for the Seminary, Religious Life, and Holy Orders and for our retired Religious is a critical function of the Catholic Church. Now, more than ever, it is very important that young Catholics hear and react positively to the call of God to prepare for and enter religious life. Our Catholic future depends on it. It is also very important that faithful Catholics support the needs of our retired Religious, so that they are able to maintain a high quality of life and live out their retirement with the dignity they've earned and deserve.



SOCIAL SERVICES

Social Services in San Diego and Imperial counties are one of the many ways God calls us to serve others. These vital services provide food for the hungry, shelter for the homeless, health care for the sick, and hope for those in despair. As Catholics, we are called to engage in acts of charity to help the poor and those less fortunate than ourselves. The Catholic Community of San Diego supports all Catholic 501(c)(3) organizations through our pass-through funds and endowments. The Catholic Community Foundation of San Diego supports all charitable organizations supporting the needs of the poor and others in need.



*Love one
another as
I have
loved you.
John 15:12*

Ways To Give

The foundation accepts **gifts of cash, securities** (stock, mutual funds), **life insurance, real estate** and other marketable assets.

To learn more about our current funds, or to Donate Online, please go to our website at www.ccfds.org.

Types of Funds

The Catholic Community Foundation of San Diego supports 2 major types of funds: Endowment Funds and Non-Endowed Funds.

Any individual or institution can establish a new fund or add to an existing fund by making an irrevocable gift to the Catholic Community Foundation of San Diego. These funds may be tailored to fit a general or specific charitable interest. Consistent with the “donor-centric” mission of the Catholic Community Foundation of San Diego, all distributions from these funds are directed by the donor.

Endowed Funds

Endowment Funds are permanent funds intended to provide long-term support for charitable Catholic organizations. The principal for these funds is protected forever – thus allowing the fund to support its intended purpose in perpetuity, far beyond the donor’s lifetime. Endowments provide a stable, predictable source of income for Catholic organizations. Earnings from these invested funds are distributed through grants in a manner consistent with the donor’s designated purpose of the fund and timing of grant distributions.

Non-Endowed Funds

Non-Endowed Funds are fully-expendable, non-permanent funds that offer a convenient and flexible way for donors to contribute to a wide variety of charitable causes. It allows a donor to make a charitable gift donation, receive full and immediate tax benefits in that calendar year and grant from that fund in the current or future years without timing or minimum payout restrictions.

Fund Categories

Following the decision to create one of these two fund types, the donor specifies one of the following four fund categories to designate the fund's specific purpose and future grant distributions:

Unrestricted Funds

These funds may be used to provide grants for any purpose consistent with the charitable mission of the foundation, as determined by its Board of Trustees.

Donor-Advised Funds

These funds are established by donors who have a range of charitable interests and wish to participate in the future grant-making process for the fund. The recommended organization must operate in a manner consistent with Catholic values.

Designated Beneficiary Funds

These funds are established for specific religious, educational or charitable organizations that are near and dear to the heart of the donor. Grant distributions are made to the designated organization, consistent with the specific intent of the donor.

Field Of Interest Funds

These funds are intended to address needs of an important area of focus for religious, educational or charitable organizations.

Currently, the foundation has 7 existing Field of Interest Funds.

- *Faith Formation and Parish Life Fund*
- *Peace and Justice Fund*
- *Retired Priests and Religious Fund*
- *Sanctity of Life Fund*
- *Service to the Poor Fund*
- *Vocations Fund*
- *Youth and Education Fund*

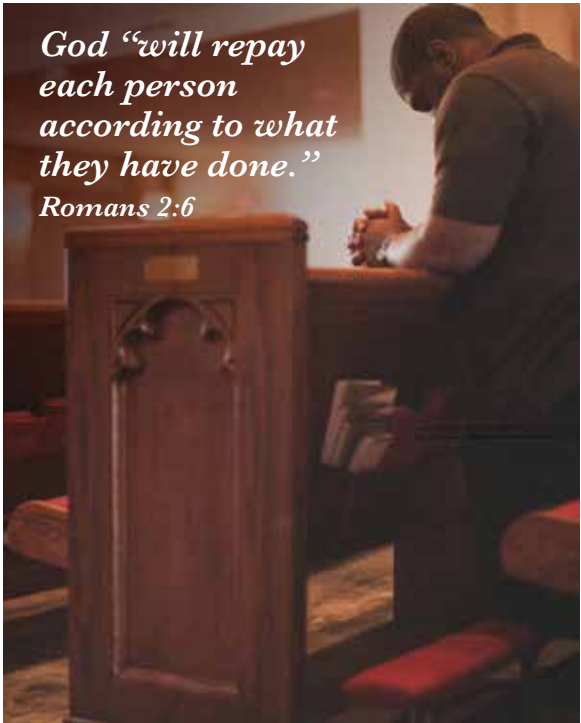
Donor Recognition

Founders' Circle

Our Founders Circle was created to recognize all individuals or corporations who help the Foundation reach its initial goal of \$50 million. This exclusive group of good stewards will create a permanent legacy at the Foundation and will be recognized as having the strong desire to help current and future Catholics grow in their faith, grow parish ministries, develop future religious leaders and give resources to those in need.

Perpetual Light Society

Our Perpetual Light Society is a special designation reserved for those who have made a commitment to preserving the legacy of Christ on earth through directed giving to our Foundation through their will or estate plan. In order to be recognized as a member of Perpetual Light Society, all you need to do is provide us with documentation of your giving plan to help Catholic charities and causes through the Foundation and you will be added to our membership.



*God “will repay
each person
according to what
they have done.”*

Romans 2:6

Investment Policy

The Foundation only supports organizations whose activities are consistent with our Catholic Values. All of the funds entrusted to the Catholic Community Foundation of San Diego are invested in a manner consistent with the Catholic Values Investing (CVI) standards that are set by the United States Conference of Catholic Bishops. You can also be assured that all fund distributions will only be distributed to charitable organizations whose mission and values are consistent with our Catholic faith.

Contact Us

For further information, or if you would like to donate to the Catholic Community Foundation of San Diego, please contact us:

The Catholic Community Foundation of San Diego
4747 Morena Blvd., Ste. 300
San Diego, CA 92117

donorsupport@ccfsd.org

(858) 397-9700



www.CCFSD.org